

_____ (name of SMSF)

Market Value Declaration

I/we declare to that the following asset/investment is owned by the above named SMSF and that the market value stated is fair & reasonable for 30/06/20____

Market Value \$

Select the basis: Photo (e.g. for gold) / 2 or more comparable assets (e.g. for property) / other (detail)
Please attach photos or screenshots as applicable

Description of Investment:

Recent improvements or downgrades, or reasons for significant change of market value:

Why investment is valued the same or lower or higher than comparable assets:

Storage &/or insurance (please add supporting documents too):

Date: _____

Trustee _____

Signature _____

Trustee _____

Signature _____

Trustee _____

Signature _____

Trustee _____

Signature _____